

Private Wealth Management in Hong Kong – The Best Option

Date and time:	18 October 2021 (Monday) 15:30- 18:00
Venue:	InvestHK Head Office, 24/F, Fairmont House, 8 Cotton Tree Drive, Central, Hong Kong
Mode:	Hybrid (with speakers and around 30 guests attending in person)
Language:	English [with simultaneous interpretation provided in Putonghua]
Co-organisers:	Department of Justice, Financial Services and the Treasury Bureau (FSTB), InvestHK
Supporting organisations:	Asian Academy of International Law (AAIL), The Law Society of Hong Kong, Deacons, PwC, King & Wood Mallesons, Raffles Family Office, Family Office Association, Hong Kong Limited Partnership Fund Association, Private Wealth Management Association, Credit Suisse

Programme:

Time	Activity
15:30 – 15:50 (10 mins)	Opening The Hon Teresa Cheng Yeuk-wah, GBM, GBS, SC, JP Secretary for Justice, The Government of the Hong Kong Special Administrative Region
(10 mins)	Mr Joseph Chan Undersecretary for Financial Services and the Treasury
15:50 – 16:40 (50 mins)	Panel Session 1: Latest Policy Initiatives on Private Wealth Management in Hong Kong

	<p>This panel will discuss Hong Kong’s latest policy initiatives relating to private wealth management. Topics to be discussed including the newly passed Inland Revenue (Amendment) (Tax Concessions for Carried Interest) Ordinance 2021 and other related measures Hong Kong has to attract private wealth to invest in Hong Kong.</p> <p>Moderator: Mr Jeremy Lam Director, Financial Services Department Council</p> <p>Speakers: Mr Jingjing Jiang Partner, King & Wood Mallesons Chairman of Hong Kong Limited Partnership Fund Association</p> <p>Mr Rex Ho Mainland China and Hong Kong Financial Services Tax Leader, PwC</p> <p>Mr Chi Man Kwan Founder and CEO, Raffles Family Office Chairman of Family Office Association Hong Kong</p> <p>Mr Rickie Chan Managing Director and Market Group Head of Hong Kong, Private Banking, Credit Suisse</p>
16:40 – 16:50 (10 mins)	Q&A
16:50 – 17:40 (50 mins)	<p>Panel Session 2: Comprehensive Legal Support for Private Wealth Management in Hong Kong</p> <p>This panel will showcase the full spectrum of legal services relating to private wealth management Hong Kong has to offer. Topics to be discussed include the premier legal support available all the way to a wide range of dispute resolution services from the top-notch experienced practitioners in Hong Kong.</p>

	<p>Moderator: Dr Thomas So Chair of eBRAM Centre, AAIL Advisory Board Member</p> <p>Speakers: Ms Joelle Lau Partner-in-Charge (Hong Kong), Jones Day</p> <p>Mr Dieter Yih, JP Partner, Kwok Yih & Chan Chairman, Financial Dispute Resolution Centre</p> <p>Ms Sherlynn Chan Partner, Deacons</p>
17:40 – 17:50 (10 mins)	Q&A
17:50 – 18:00 (10 mins)	<p>Closing</p> <p>Mr Stephen Phillips Director General of Investment Promotion, InvestHK</p>